Webinar Series Session 1: Overview of Supply Chain Management for Community Case Management (CCM)

May 15, 2013
9:00-10:30 EDT
Supply Chain Management Subgroup
of the CCM Task Force









CCM Task Force

100 + Members: Multilaterals, bilaterals, academics, non-governmental organizations, consortia, foundations

How we operate:

- Steering Committee
- Secretariat
- Working Groups
 - Supply Chain Management
 - Operations Research
 - Monitoring & Evaluation
 - New Tools

CCM Task Force: Supply Chain Management Subgroup

Objective of Sub group:

 Provide technical guidance to implementers on supply chain issues for CCM

Key Activities:

- Highlight and facilitate discussion of supply chain management issues in CCM (webinar series)
- Enhance supply chain resources and tools available on www.CCMCentral.com

Current membership includes: SIAPS, SC4CCM, UNICEF, PSI, and MCHIP

Objective

From procuring the health products to transporting and storing them in the community, there are unique considerations and challenges at each step of the CCM supply chain.



This webinar will:

- Provide an overview of supply chain topics
- Discuss some of the major supply chain management (SCM) challenges
- Discuss experiences in addressing these challenges to improve product availability and use

Overview

- 1. Introduction
- 2. Considerations for CCM and Planning
- 3. Overview of Supply Chain Functions
 - Product Selection
 - Quantification / Supply Planning/Procurement
 - Standard SCM Procedures
 - Distribution and Transport
 - Storage Conditions
 - Inventory Management
 - LMIS: SCM Data and Reporting
- 4. Summary
- 5. Resources
- 6. SCM Subgroup
- 7. Questions and Discussion

Getting products to the community

Unique challenges:

- Rural areas, difficult geography
- Limited or challenging transportation networks
- Often relying on volunteer community health workers (CHWs) who work out of their homes or villages
 - no dedicated physical space
- At the end of the supply chain



Photo: Millenium Promise

Good planning of supply chain management is essential to overcome these challenges

Community Case Management Context

CHWs are at the "last mile" in health system distribution and rely on the continuous availability of medicines to the community level



SCM for CCM needs to be considered within the full supply chain context, not simply as an add-on Community health workers are reaching children in the most hard to reach areas in a wide variety of geographic settings and with a wide variety of products:

- Ethiopia 30,000+ Health
 Extension Workers managing up
 to 25+ products
- Malawi 3,000 + Health Surveillance Assistants (HSAs) managing up to 19 products
- Rwanda 35,000+ CHWs managing 5-8 products (~ 2/3 providing CCM)

Product Selection

Community-based treatment adds additional layers to the supply chain – often requiring products with characteristics different than those used at hospitals and health facilities

Products need to be selected considering the full supply chain, the CHW and the end user

Select products in **pediatric** dosages and formulations

Select packaging appropriate for the community level, specifically:

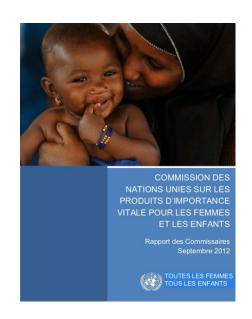
- Transport and storage conditions
- Volume of clients
- Unique needs of infants and children
- Simplify dispensing and manipulation by CHWs



Product Selection

Children and caregivers have a preference for liquids, but syrups and suspensions are bulky to transport, store, and manage. Ideally, countries should:

- Select high quality dispersible tablets
- Select individual courses of treatment (blister packs) or individually packed rapid diagnostic tests (RDTs)
- Ensure selected formulation is on the National Essential Medicines List and in standard treatment guidelines



UN Commission on Life Saving Commodities for Women and Children

Recommended Products:

Amoxicillin – 250mg dispersible tablets in blister packaging of 10

Oral Rehydration salts (ORS) – low-osmolarity sachets (0.2, 0.5, 1.0L sachets)

Zinc – 10mg or 20mg dispersible tablets in blister packaging of 10

Example: Rwanda

After implementing CCM, Rwanda re-evaluated the products in use and switched to products better suited to the CHW context:

- Amoxicillin 125mg dispersible tablets in blister packs
- Zinc 10mg dispersible tablets in blister packs
- PSI overpacks the Coartem with pictorial information for use only at the community level (Primo)



Selection of unique products also ensures that products reach CHWs



Plan for supply chain in CCM

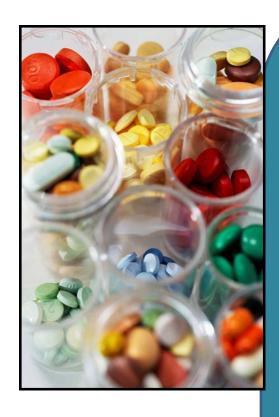
Common Pitfalls

- Procurement and delivery
 of products can take 6
 months to a year depending
 on policies and sources
- Design of tools and materials takes time, if there is no mechanism in place to resupply CHWs
- Additional time for distribution to CHWs also needs to be considered

Mitigation Strategy

- Establish a plan for the pilot or introductory phase and scale up so that medicines and supplies can be estimated and procured
- Ensure that the supplies are ready to give an initial stock to the CHWs as they complete their training and that they are trained in the resupply mechanism

Quantification



Quantification involves:

- 1. Forecasting future consumption at the CHW level (estimating needs)
- 2. Ensuring there is adequate inventory at all levels of the system so products will reach the CHWs (supply planning)

Historical data are ideal for forecasting needs (such as consumption or case data) but if CCM is new, there is no such data. Demographic data e.g., number of episodes/child/ year for each condition can be used.

Supply Planning

The output of a quantification exercise should be a <u>supply plan</u> that indicates when products are required in country to meet the forecast need The supply plan take into account:

- (1) Timing and availability of funding,
- (2) Stock on hand (SOH) of products currently in the system and any orders already placed, and
- (3) Estimated supplier lead-time for each product

The supply plan should guide procurement, not the forecast



Be realistic about scale-up rates and patterns of use of services: assuming immediate at scale service availability and service use will over-estimate need and risk misuse, diversion and/or expiry.

Procurement

- Include technical specifications from the first procurement to avoid complications
- Perform quarterly review of consumption against forecast and adjust supply plan accordingly
- Communication and coordination maximize resources and ensure that needs at all levels of the system are considered.
- Need strong advocacy for the CHW level to ensure sufficient funding.

Consider staggered delivery dates for annual procurements: this allows for changes in dates of future shipments or quantities, as trends in demand become more evident, especially for new programs



Standard SCM Procedures

SCM procedures for CHWs should be

- Designed to align with already existing procedures and systems at CHW and higher levels,
- Appropriate for the CHW
- Included in initial training of CHWs.

Areas to consider in design of resupply system:

- Distribution and transport
- Storage conditions
- Inventory management
- Logistics Management Information Systems (LMIS): SCM Data and Reporting

Simple systems should be developed so CHWs can track, record and request products without the need for complicated calculations.



Create simple job aids on sturdy materials in the local language to help CHWs complete their supply chain tasks.

Distribution / Transport

Transporting products is one of the biggest challenges

 CHWs frequently rely on non-motorized means such as bikes, foot, donkeys, to collect products from resupply point





- Clearly define the resupply point: choose the nearest health facility if possible
- Harmonize resupply with existing monthly meetings or salary collection to minimize unnecessary travel
- If CHWs are using public transport consider an incentive to ensure supplies are collected
- Consider distribution of medicines by supervisors if supervision is regular to all CHWs

Storage

Storage is particularly challenging for CHWs as they often work from their homes and in remote places. Health products must always be protected from water, sunlight, heat, humidity, rodents and insects,

and kept out of the reach of children

 CHWs should be provided with practical storage solutions such as lockable, dry, dark containers.

- e.g. wooden boxes heat up less than metal ones.
- Products should be arranged to facilitate counting and general management.
- Expiry dates should be monitored if this is too difficult for CHWs this
 can be part of supervision



Storage conditions should ensure the physical integrity as well as quality and safety of products and their packaging.

Inventory Management (1)

Inventory control systems guide facility staff and CHWs in when to order and how much to order to ensure a continuous supply and to minimize or prevent stockouts and overstocks.

Simple systems are needed to help CHWs manage their stock and record and report consumption without the need for complicated calculations or to shift responsibility for calculations to higher levels



Inventory Management (2)

Resupply quantities should be based on consumption and how much the CHW needs to last them until their next order

- In determining order frequency, balance storage space with the burden of frequent travel to the resupply point.
- For regular orders, e.g. monthly, the stock used is replaced plus a buffer to allow for fluctuations

Order Qty = Consumption x 2 - Stock on hand

CHWs have to order before they stock out to ensure continuous service.

LMIS: Supply Chain Data

Logistics Management Information Systems (LMIS) collect important data to inform routine resupply, respond to emergency situations (e.g., stockouts), monitor performance, and forecast quantities required for CHW programs nationally.

Typical data collected through LMIS:

- (1) Stock on hand
- (2) Consumption (or issues) data
- (3) Losses and adjustments
- (4) Days stocked out



Limit data collected from the community level to include only essential data e.g. stock on hand and consumption, so as to not overburden the CHWs with reporting.

Design simple tools for CHWs e.g. stock cards and report form.

LMIS: Reporting and Resupply

- Link reporting with resupply
- Data must be available on a timely basis for decision making
- Ensure that community-level logistics data is visible at district and central levels to ensure that this information is available for quantification and supply planning for CHW programs (don't aggregate with health center data)



Ideas for simplifying the LMIS:

- CHWs only report stock data and the resupply point calculates the re-order quantities based on consumption
- Use of mobile phones can enhance transmission of data and automate calculation of resupply quantities

Example: Resupply Procedures in Rwanda

- CHWs bring stock cards to monthly meetings
- Cell Coordinators of a sub set of CHWs compile data to calculate resupply
 - This reduces the workload on health center staff in the resupply process
- Cell Coordinators use a "magic" calculator to determine resupply quantities based on consumption



Example: Resupply Procedures in Rwanda

Cell Re-Supply Worksheet

	Primo Rouge Blister (Çalç. #		uge ster		Primo Jaune Blister (Calc. #1)			Amoxycillin 125mg tablets (Calc. #2)			Zinc 10mg tablets (Calc. #2)			ORS Sachets (Calc. #3)			Gloves (Individual) (Calc. #3)							
Name of CHW	D	В	R	s	D	В	R	s	D	В	R	s	D	В	R	s	D	В	R	s	D	В	R	s
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Cell coordinators record consumption and stock on hand from each CHW on a resupply worksheet

The "magic calculator" is used to easily determine how much each CHW needs to top up to a two month maximum

1. Find the consumption for the CHW.

Palante								
-	0	1	2	3	4	5	6	7
↓ Cons.								
0	4	3	2	1	0			
1	4	3	2	1	0			
2	4	3	2	1	0			
3	6	5	4	3	2	1	0	
4	8	7	6	5	4	3	2	1
5	10	9	8	7	6	5	4	3
6	12	11	10	9	8	7	6	5
7	14	13	12	11	10	9	8	7
8	16	15	14	13	12	11	10	9
9	18	17	16	15	14	13	12	11
10	20	19	18	17	16	15	14	13

2. Match the consumption with the stock on hand for the CHW

the CHW.

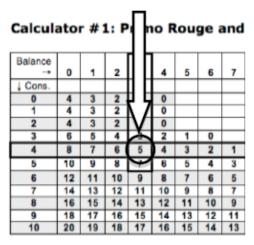
Calculator #1: Rouge and

Balance →	0	1	2	3	4	5	6	7
	v		-	•	*	9	•	
↓ Cons.								
0	4	3	2	1	0			
1	4	3	2	1	0			
2	4	3	2	1	0			
3	6	5	4	3	2	1	0	
4	8	7	6	5	4	3	2	1
5	10	9	8	7	6	5	4	3
6	12	11	10	9	8	7	6	5
7	14	13	12	11	10	9	8	7
8	16	15	14	13	12	11	10	9
9	18	17	16	15	14	13	12	11
10	20	19	18	17	16	15	14	13

Be sure to use the correct calculator for each product:

Calculator #1: Primo Rouge and Primo Jaune
Calculator #2: Amoxycillin 125mg and Zinc 10mg

3. The re-supply quantity is the quantity where the consumption meets the stock on hand.



Write the re-supply quantity in the Quantity Required(R) column on the Fiche de Réquisition Communautaire.

Example: cStock in Malawi

- Uses GSM phones alreadyowned by Health Surveillance Assistants to allow rapid uptake of the system
- HSAs report minimal logistics data – SOH and receipts
- Nags to remind HSAs to report and alerts to notify higher levels of unresolved stock issues
- Presents the data in simple, easy to read reports



Supply chain managers can monitor stock levels, stockouts and respond immediately

Summary of key points

- Plan for supply chain management in CCM
- Define technical specifications and ensure that these are included in National Essential Medicines List and Standard Treatment Guidelines
- Quantify well on solid assumptions and review supply plan regularly
- Procure well in advance (using the technical specifications) and communicate and coordinate
- Design a SC system before rolling out CCM and train CHWs in resupply during initial training
- Design simple inventory management and reporting systems to limit the burden on CHWs
- Utilize data for monitoring and supervision

Resources

- CCM Essentials –
 Treating Common
 Childhood Illnesses in
 the Community
- CCM Detailed Implementation Plan Outline (Save, 2008)



- Managing Programmes to Improve Child Health (WHO)
- Quantification of Health Commodities: Community Case Management Products Companion Guide. SC4CCM.
- Tips: Supply management issues related to CCM to consider from the start-up phase
- Revised section on SCM tools (coming)

SCM sub group

In progress:

- Host resources on www.CCMcentral.com
- Finalize tips to guide program implementers in SCM for CCM
- Provide examples of inventory management tools
- Develop and host additional webinars. Topics may include: waste management, mHealth solutions, private sector, etc.
- Serve as a the SCM link to the CCM Task Force

More information on the sub group

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